

# Opti-Schedule®

## Script-based Scheduling

### Benefits

- **You decide how to fill slots**  
You know how you want to fill the slots and now have software to help you do it
- **Easier for users**  
Users do not have to remember the current protocol and any last-minute changes made
- **Ideal for an external call center**  
If you utilize an external call center for off-hours or overflow, a custom external script can be used to ensure they are scheduling optimally
- **Evolves with your needs**  
Your business needs change over time and your scheduling script will adapt

### Features

- **Custom script setup**  
A custom script is developed for your specific business needs
- **Invisible protocol enforcement**  
The script implements your protocol and you no longer need to rely on users remembering how to do so
- **Errors caught immediately**  
No longer can users skip over required fields and enter invalid values
- **Training costs reduced**  
Since the script leads the user, new users are instantly productive

Time	Doctor	Confirmed?	Docs	Name	Phone	Type	Insurance
8:00a	Abbe	✓	■	McFadden, Lorie	888-555-9563	Glasses	Green
8:15a	Baker	✓	■	Lodge, Elisabeth	888-555-6132	Contacts	Blue
8:30a	Abbe	✓	■	Hebana, Jessie	888-555-8894	Glasses	Green
8:45a	Abbe	✓	■	Tester, Tessa	888-555-1853	Glasses	Green
9:00a	Abbe	✓	■	Neymann, John	888-555-9412	Glasses	Blue
9:20a	Baker	✓	■	Hickey, Bryan	888-555-8132	Glasses	Green
9:35a	Abbe	✓	■	Calton, Bob	888-555-9413	Glasses	Blue
9:45a	Abbe	✓	■	Kurander, Viji	888-555-5941	Contacts	Green
10:00a	Abbe	✓	■	Banks, Lester	888-555-8945	Glasses	Green
10:15a	Baker	✓	■	Westfield, Tammy	888-555-1521	Glasses	Red/Authorized
10:40a	Abbe	✓	■	Westfield, Gregory	888-555-1234	Contacts	Blue
10:45a	Abbe	✓	■	Johnson, Rach	888-555-8041	Glasses	Green
11:00a	Abbe	✓	■	Kaminsky, Daniel	888-555-8041	Glasses	Blue
11:00a	Baker	✓	■	Red, Lawrence	888-555-9999	Contacts	Red/Authorized
11:30a	Abbe	✓	■	Grey, Dee	888-555-6123	Glasses	Green
11:45a	Abbe	✓	■	Parler, Peter	888-555-8131	Contacts	Green

Time	Doctor	Confirmed?	Scanned	Name	Phone	Type	Insurance
8:00a	Able	✓	■	McFadden, Lorie	888-555-9563	Glasses	Green
8:15a	Baker	✓	■	Lodge, Elisabeth	888-555-6132	Contacts	Blue
8:30a	Able	✓	■	Hebana, Jessie	888-555-8894	Glasses	Green
8:45a	Able	✓	■	Tester, Tessa	888-555-1853	Glasses	Green
9:00a	Able	✓	■	Neymann, John	888-555-9412	Glasses	Blue
9:20a	Baker	✓	■	Hickey, Bryan	888-555-8132	Glasses	Green
9:35a	Able	✓	■	Calton, Bob	888-555-9413	Glasses	Blue
9:45a	Able	✓	■	Kurander, Viji	888-555-5941	Contacts	Green
10:00a	Able	✓	■	Banks, Lester	888-555-8945	Glasses	Green
10:15a	Baker	✓	■	Westfield, Tamara	888-555-1521	Glasses	Red-Authorize
10:40a	Able	✓	■	Nortland, Gregory	888-555-1234	Contacts	Blue
10:45a	Able	✓	■	Johnson, Rich	888-555-8941	Glasses	Green
11:00a	Able	✓	■	Kaminsky, Daniel	888-555-8941	Glasses	Blue
11:05a	Baker	✓	■	Red, Lorianne	888-555-9854	Glasses	Red-Authorize
11:30a	Able	✓	■	Grey, Dee	888-555-6123	Glasses	Green
11:45a	Able	✓	■	Parter, Peter	888-555-8131	Contacts	Green

## Requirements

- Opti-Schedule



**Web: [www.opti-schedule.com](http://www.opti-schedule.com)**      **Demo: [demo.opti-schedule.com](http://demo.opti-schedule.com)**  
**Email: [info@opti-schedule.com](mailto:info@opti-schedule.com)**      **Phone: 314-732-0048**